

| | First Union Daleen Deposit 2090002554779 | First Union SBA Deposit 2090003135045 | JP Morgan Chase Concentration 16001257 | Fleet Bank Payroll 44987004 |
|-----------------------------------|--|---|--|-----------------------------------|
| Balance per books | \$ 62,887 | \$ 165,072 | \$ 535,338 | \$ - |
| Bank Balance | \$ 62,972 | \$ 185,421 | \$ 559,486 | \$ - |
| (+) Deposits in transit | | | | |
| (-) Outstanding checks | | | | |
| Other | (85) | (349) | (24,148) | |
| Adjusted bank balance | \$ 62,887 | \$ 165,072 | \$ 535,338 | \$ - |
| Deposits in Transit | Date Amt | Date Amt | Date Amt | Date Amt |
| | | | | |
| Outstanding Checks | Ck # Amt | Ck # Amt | Ck # Amount | Ck # Amount |
| | | | | |
| Other | | | | |
| Transfers between bank accounts | | | | |
| Accounting error | | | | |
| Interest not recorded on books | (85) | (349) | | |
| Bank fees not recorded on books | | | | |
| Payroll tax payments not recorded | | | | |
| Unreconciled bank activity | | | | |
| Unreconciled ledger activity | | | (24,148) | |
| Returned item adjustment | | | | |
| Payroll/other activity in transit | | | | |
| Petty cash funds | | | | |
| Unrecorded deposit | | | | |

| | Bank of America Payroll 3750245235 | Bank of America Payroll 8188003115 | Bank of America Lockbox 8188203114 | First Union Concentration 2000000282172 |
|-----------------------------------|--|--|--|---|
| Balance per books | \$ - | \$ 8,154 | \$ 1,953,417 | \$ 1,878,109 |
| Bank Balance | \$ - | \$ 8,154 | \$ 1,958,997 | \$ 2,247,121 |
| (+) Deposits in transit | | | | |
| (-) Outstanding checks | | | | |
| Other | | | (5,580) | (369,012) |
| Adjusted bank balance | \$ - | \$ 8,154 | \$ 1,953,417 | \$ 1,878,110 |
| Deposits in Transit | Date Amt | Date Amt | Date Amt | Date Amt |
| | | | | |
| Outstanding Checks | Ck # Amount | Ck # Amount | Ck # Amount | Ck # Amount |
| | | | | |
| Other | | | | |
| Transfers between bank accounts | | | | |
| Accounting error | | | | |
| Interest not recorded on books | | | | |
| Bank fees not recorded on books | | | | |
| Payroll tax payments not recorded | | | | |
| Unreconciled bank activity | | | | |
| Unreconciled ledger activity | | | | |
| Returned item adjustment | | | | |
| Payroll/other activity in transit | | | | |
| Petty cash funds | | | | |
| Unrecorded deposit | | | | |

| | First Union Payroll 2079900016741 | First Union Petty Cash 2079900005600 | Civic Bank Payroll 15502015736 | Fleet Bank Payroll 51217666 |
|-----------------------------------|---|--|--------------------------------------|-----------------------------------|
| Balance per books | \$ 1,407,644 | \$ 5,708 | \$ 20,163 | \$ 3,544 |
| Bank Balance | \$ - | \$ - | \$ 20,163 | \$ 3,274 |
| (+) Deposits in transit | | | | |
| (-) Outstanding checks | (190,241) | | | |
| Other | 1,597,885 | 5,708 | | 270 |
| Adjusted bank balance | \$ 1,407,644 | \$ 5,708 | \$ 20,163 | \$ 3,544 |
| Deposits in Transit | Date Amt | Date Amt | Date Amt | Date Amt |
| | | | | |
| Outstanding Checks | Ck. # Amount | Ck. # Amount | Ck. # Amount | Ck. # Amount |
| | detail available | | | |
| Other | | | | |
| Transfers between bank accounts | | | | |
| Accounting error | | | | |
| Interest not recorded on books | | | | |
| Bank fees not recorded on books | | | | |
| Payroll tax payments not recorded | 1,786,352 | | | 270 |
| Unreconciled bank activity | | | | |
| Unreconciled ledger activity | (188,467) | | | |
| Returned item adjustment | | 5,708 | | |
| Payroll/other activity in transit | | | | |
| Petty cash funds | | | | |
| Unrecorded deposit | | | | |

| | First Union Libby Medical 2079900065006 | First Union Accts Payable 2079920005761 | First Union Payroll 2079900067554 | Wachovia Lockbox 1866-082535 |
|-----------------------------------|---|---|---|------------------------------------|
| Balance per books | \$ 30,376 | \$ (5,414,869) | \$ 796,351 | \$ 1,898,408 |
| Bank Balance | \$ - | \$ - | \$ - | \$ 857,313 |
| (+) Deposits in transit | | | | |
| (-) Outstanding checks | | (6,571,549) | (66,051) | |
| Other | 30,376 | 1,156,680 | 862,402 | 1,041,095 |
| Adjusted bank balance | \$ 30,376 | \$ (5,414,869) | \$ 796,351 | \$ 1,898,408 |
| Deposits in Transit | Date Amt | Date Amt | Date Amt | Date Amt |
| | | | | |
| Outstanding Checks | Ck. # Amount | Ck. # Amount | Ck. # Amount | Ck. # Amount |
| | | detail available | detail available | |
| Other | | | | |
| Transfers between bank accounts | | | | 852,325 |
| Accounting error | | | | 268,630 |
| Interest not recorded on books | | | | |
| Bank fees not recorded on books | | | | 1,645 |
| Payroll tax payments not recorded | | | | (86,628) |
| Unreconciled bank activity | | | 676,206 | |
| Unreconciled ledger activity | 30,376 | (215,511) | 44,461 | |
| Returned item adjustment | | 1,372,191 | 141,735 | |
| Payroll/other activity in transit | | | | 5,123 |
| Petty cash funds | | | | |
| Unrecorded deposit | | | | |

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| | First Union Accts payable 2079900005260 | | First Union Accts Payable 2079900005231 | | Allfirst Payroll 16298631 | | SunTrust Payroll 00000141309 | |
|-----------------------------------|---|-------------|---|-------------|---------------------------------|-----------|------------------------------------|--------|
| Balance per books | \$ (3,400,444) | | \$ (1,204,643) | | \$ 195,000 | | \$ 45,000 | |
| Bank Balance | \$ - | | \$ - | | \$ 685,980 | | \$ 45,291 | |
| (+) Deposits in transit | | | | | | | | |
| (-) Outstanding checks | (3,112,917) | | | | (249,714) | | (291) | |
| Other | (287,527) | | (1,204,643) | | (241,266) | | | |
| Adjusted bank balance | \$ (3,400,444) | | \$ (1,204,643) | | \$ 195,000 | | \$ 45,000 | |
| Deposits in Transit | Date | Amt | Date | Amt | Date | Amt | Date | Amt |
| | | | | | | | | |
| Outstanding Checks | Ck. # | Amount | Ck. # | Amount | Ck. # | Amount | Ck. # | Amount |
| | SAP | (3,087,927) | | | detail | | 7725 | (84) |
| | 5065 | (2,050) | | | available | | 74778 | (84) |
| | 6731 | (11) | | | | | 74939 | (123) |
| | 7670 | (1,348) | | | | | | |
| | 8610 | (1,719) | | | | | | |
| | 11880 | (2,568) | | | | | | |
| | 11990 | (192) | | | | | | |
| | 12057 | (300) | | | | | | |
| | 12255 | (135) | | | | | | |
| | 14661 | (1,635) | | | | | | |
| | 15077 | (1,129) | | | | | | |
| | 17294 | (54) | | | | | | |
| | 17328 | (7,438) | | | | | | |
| | 19200 | (4,727) | | | | | | |
| | 19495 | (1,142) | | | | | | |
| | 19501 | (543) | | | | | | |
| Other | | | | | | | | |
| Transfers between bank accounts | | (284,872) | | (1,206,589) | | | | |
| Accounting error | | | | | | | | |
| Interest not recorded on books | | | | | | | | |
| Bank fees not recorded on books | | | | | | | | |
| Payroll tax payments not recorded | | | | | | | | |
| Unreconciled bank activity | | | | | | | | |
| Unreconciled ledger activity | | | | | | | | |
| Returned item adjustment | | 185 | | 1,946 | | | | |
| Payroll/other activity in transit | | 600 | | | | | | |
| Petty cash funds | | (3,440) | | | | (241,266) | | |
| Unrecorded deposit | | | | | | | | |

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| | PNC | | Hibernia Natl | | Bank of America | | Allfirst | | First Union | |
|-----------------------------------|------------|--------|---------------|--------|-----------------|---------|------------|-----------|---------------|---------|
| | 4002641360 | | Disbursement | | Payroll | | Payroll | | Petty Cash | |
| | | | 101391210 | | 0000 0002 2137 | | 16298657 | | 2040000016900 | |
| Balance per books | \$ 25,000 | | \$ 10,000 | | \$ 25,000 | | \$ 40,760 | | \$ 32,416 | |
| Bank Balance | \$ 25,000 | | \$ 9,830 | | \$ 30,610 | | \$ 188,290 | | \$ 39,860 | |
| (+) Deposits in transit | | | | | (337) | | (17,953) | | | |
| (-) Outstanding checks | | | | | (5,273) | | (129,578) | | (7,444) | |
| Other | | | 170 | | | | | | | |
| Adjusted bank balance | \$ 25,000 | | \$ 10,000 | | \$ 25,000 | | \$ 40,760 | | \$ 32,416 | |
| Deposits in Transit | Date | Amt | Date | Amt | Date | Amt | Date | Amt | Date | Amt |
| | | | | | | | | | | |
| Outstanding Checks | Ck. # | Amount | Ck. # | Amount | Ck. # | Amount | Ck. # | Amount | Ck. # | Amount |
| | | | | | 40820 | (337) | 4434 | (2,103) | | |
| | | | | | | | 100316 | (1,655) | | |
| | | | | | | | 100282 | (371) | | |
| | | | | | | | 4575 | (2,918) | | |
| | | | | | | | 4592 | (693) | | |
| | | | | | | | 4746 | (1,823) | | |
| | | | | | | | 4767 | (3,146) | | |
| | | | | | | | 4770 | (1,093) | | |
| | | | | | | | 4773 | (1,195) | | |
| | | | | | | | 4774 | (2,350) | | |
| | | | | | | | 100359 | (606) | | |
| Other | | | | | | | | | | |
| Transfers between bank accounts | | | | | | (5,384) | | (140,816) | | (8,042) |
| Accounting error | | | | | | (2) | | | | |
| Interest not recorded on books | | | | | | | | | | |
| Bank fees not recorded on books | | | | 170 | | 112 | | | | 8 |
| Payroll tax payments not recorded | | | | | | | | | | (410) |
| Unreconciled bank activity | | | | | | | | | | |
| Unreconciled ledger activity | | | | | | | | | | |
| Returned item adjustment | | | | | | | | | | |
| Payroll/other activity in transit | | | | | | | | | | |
| Petty cash funds | | | | | | | | 11,238 | | |
| Unrecorded deposit | | | | | | | | | | 1,000 |

Chart 2

W. R. Grace & Co. - Conn
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| | Banco de Credito Operating Acct 1931115122058 | | Banco de Credito Operating Acct 1931125963172 | | Banco de Credito Time Deposit | | Bank of Boston Operating Acct 0154519 | | Bank of Boston Operating Acct 0154424 | |
|-----------------------------------|---|----------|---|------------|----------------------------------|--|---|-----------|---|------------|
| Balance per books | (Soles) | \$ 2,005 | (US\$) | \$ 196,332 | \$ - | | (Soles) | \$ 35,854 | (US\$) | \$ 585,770 |
| Bank Balance | | \$ 4,529 | | \$ 196,814 | \$ - | | | \$ 35,854 | | \$ 585,770 |
| (+) Deposits in transit | | | | | | | | | | |
| (-) Outstanding checks | | (2,524) | | (483) | | | | | | |
| Other | | | | | | | | | | |
| Adjusted bank balance | | \$ 2,005 | | \$ 196,332 | \$ - | | | \$ 35,854 | | \$ 585,770 |
| Deposits in Transit | Date | | Date | | Date | | Date | | Date | |
| | | | | | | | | | | |
| Outstanding Checks | Ck. # | | Ck. # | | Ck. # | | Ck. # | | Ck. # | |
| | 7609365 | (500) | 2809129 | (250) | | | | | | |
| | 7609372 | (2,024) | 2809124 | (188) | | | | | | |
| | | | 2809128 | (45) | | | | | | |
| Other | | | | | | | | | | |
| Transfers between bank accounts | | | | | | | | | | |
| Accounting error | | | | | | | | | | |
| Interest not recorded on books | | | | | | | | | | |
| Bank fees not recorded on books | | | | | | | | | | |
| Payroll tax payments not recorded | | | | | | | | | | |
| Unreconciled bank activity | | | | | | | | | | |
| Unreconciled ledger activity | | | | | | | | | | |
| Returned item adjustment | | | | | | | | | | |
| Payroll/other activity in transit | | | | | | | | | | |
| Petty cash funds | | | | | | | | | | |
| Unrecorded deposit | | | | | | | | | | |

| Remedium Group, Inc. Bank Reconciliations October 2001 MOR-1 | | | | |
|---|--|----------|--|-----------|
| | JP Morgan Chase Pass Through 323883842 | | JP Morgan Chase Disbursement 601831985 | |
| Balance per books | \$ (22,006) | | \$ (231,877) | |
| Bank Balance | | | | |
| (+) Deposits in transit | | | | |
| (-) Outstanding checks | | | (291,433) | |
| Other | (22,006) | | 59,556 | |
| Adjusted bank balance | \$ (22,006) | | \$ (231,877) | |
| Deposits in Transit | Date | Amount | Date | Amount |
| | | | | |
| Outstanding Checks | Ck. # | Amount | Ck. # | Amount |
| | | | 2514 | (60) |
| | | | 3005 | (415) |
| | | | 3010 | (115) |
| | | | 3217 | (87) |
| | | | 3346 | (2,934) |
| | | | 3355 | (200) |
| | | | 3447 | (200) |
| | | | 3448 | (2,083) |
| | | | 3452 | (27) |
| | | | 3455 | (2,342) |
| | | | 3456 | (157) |
| | | | 3457 | (11) |
| | | | 3458 | (225) |
| | | | 3459 | (12,663) |
| | | | 3460 | (18) |
| | | | 3461 | (5,617) |
| | | | 3462 | (873) |
| | | | 3463 | (171) |
| | | | 3464 | (2,071) |
| | | | 3465 | (28) |
| | | | 3466 | (12,148) |
| | | | 3467 | (14) |
| | | | 3468 | (6,080) |
| | | | 3469 | (2,496) |
| | | | 3470 | (73) |
| | | | 3471 | (114,189) |
| | | | 3472 | (9) |
| | | | 3473 | (881) |
| | | | 3474 | (2) |
| | | | 3475 | (109) |
| | | | 3476 | (20) |
| | | | 3477 | (96) |
| | | | 3478 | (86,957) |
| | | | 3479 | (5,163) |
| | | | 3480 | (122) |
| | | | 3481 | (32) |
| | | | 3485 | (32,753) |
| Other | | | | |
| Transfers between bank accounts | | | | |
| Accounting error | | | | |
| Interest not recorded on books | | | | |
| Bank fees not recorded on books | | | | |
| Payroll tax payments not recorded | | | | |
| Unreconciled bank activity | | (22,006) | | 59,556 |
| Unreconciled ledger activity | | | | |
| Returned item adjustment | | | | |
| Payroll activity in transit | | | | |
| Petty cash funds | | | | |

| Darex Puerto Rico, Inc. Bank Reconciliations October 2001 MOR-1 | | |
|--|---|---------|
| | Citibank Operating Acct 300153011 | |
| Balance per books | \$ 3,038,269 | |
| Bank Balance | 2,962,659 | |
| (+) Deposits in transit | 93,628 | |
| (-) Outstanding checks | (18,551) | |
| Other | 532 | |
| Adjusted bank balance | \$ 3,038,268 | |
| Deposits in Transit | Date | Amt |
| | 10/29/2001 | 93,628 |
| Outstanding Checks | Ck. # | Amt |
| | 13767 | (5,002) |
| | 15207 | (1,591) |
| | 15265 | (6,200) |
| | 15267 | (495) |
| | 15278 | (4,628) |
| | 15280 | (634) |
| Other | | |
| Transfers between bank accounts | | |
| Accounting error | | |
| Interest not recorded on books | | |
| Bank fees not recorded on books | | 532 |
| Payroll tax payments not recorded | | |
| Unreconciled bank activity | | |
| Unreconciled ledger activity | | |
| Returned item adjustment | | |
| Payroll activity in transit | | |
| Petty cash funds | | |

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W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
MOR - 2
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| | W.R. Grace & Co. - Conn. | W.R. Grace & Co. | Remedium Group, Inc. | CCHP, Inc. | CC Partners | Grace Washington, Inc. | Litigation Management, Inc. | Grace Europe, Inc. | L B Realty, Inc. |
|---|-----------------------------|---------------------|-------------------------|------------------|-------------------|------------------------------|-----------------------------------|-----------------------|------------------|
| Net sales to third parties | \$ 70,284,156 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Net sales to non-filing entities | 11,205,942 | - | - | - | - | - | - | - | - |
| Net sales to filing entities | 231,293 | - | - | - | - | - | - | - | - |
| Interest and royalties from non-filing entities, net | 1,361,473 | - | - | - | - | - | - | - | - |
| Interest and royalties from filing entities, net | (5,231,841) | 3,720,295 | 648,094 | 19,173 | 845,233 | - | 2,602,915 | - | - |
| Other income | (150,000) | - | - | - | - | - | - | - | - |
| | 77,701,023 | 3,720,295 | 648,094 | 19,173 | 845,233 | - | 2,602,915 | - | - |
| Cost of goods sold to third parties | 44,534,536 | - | - | - | - | - | - | - | - |
| Cost of goods sold to non-filing entities | 8,468,945 | - | - | - | - | - | - | - | - |
| Cost of goods sold to filing entities | 203,356 | - | - | - | - | - | - | - | - |
| Selling, general and administrative expenses | 17,023,717 | - | 2,657 | - | - | 34,853 | - | - | - |
| Research and development expenses | 2,984,044 | - | - | - | - | - | - | - | - |
| Depreciation and amortization | 4,389,130 | - | 2,256 | - | - | - | - | - | - |
| Interest expense | 2,067,629 | - | - | - | - | - | - | - | - |
| | 79,671,357 | - | 4,913 | - | - | 34,853 | - | - | - |
| Income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities | (1,970,335) | 3,720,295 | 643,181 | 19,173 | 845,233 | (34,853) | 2,602,915 | - | - |
| Chapter 11 reorganization expenses, net | (928,975) | - | - | - | - | - | - | - | - |
| (Provision for) benefit from income taxes | (4,181,553) | - | - | - | - | - | - | - | - |
| Minority interest in income of subsidiary | - | - | - | - | - | - | - | - | - |
| Equity in net income of non-filing entities | - | - | - | - | - | - | - | - | - |
| Net income | \$ (7,080,863) | \$3,720,295 | \$ 643,181 | \$ 19,173 | \$ 845,233 | \$ (34,853) | \$2,602,915 | \$ - | \$ - |

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
MOR - 2
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| | Grace International Holdings, Inc. | Darex Puerto Rico, Inc. | Alewite Land Corporation | Alewite Boston, Ltd. | Five Alewife Boston Ltd. | GN Holdings, Inc. | MRA Holdings Corp. | MRA Intermedco, Inc. | MRA Staffing Systems, Inc. | Kootenai Development Company |
|---|--|----------------------------|-----------------------------|-------------------------|-----------------------------|----------------------|-----------------------|----------------------------|-------------------------------|------------------------------------|
| Net sales to third parties | \$ - | \$ 426,945 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Net sales to non-filing entities | - | - | - | - | - | - | - | - | - | - |
| Net sales to filing entities | - | - | - | - | - | - | - | - | - | - |
| Interest and royalties from non-filing entities, net | 1,986,830 | - | - | - | - | - | - | - | - | - |
| Interest and royalties from filing entities, net | (2,603,838) | - | - | - | - | - | - | - | - | - |
| Other income | - | - | - | - | - | - | - | - | - | - |
| | (617,007) | 426,945 | - | - | - | - | - | - | - | - |
| Cost of goods sold to third parties | - | 221,133 | - | - | - | - | - | - | - | - |
| Cost of goods sold to non-filing entities | - | - | - | - | - | - | - | - | - | - |
| Cost of goods sold to filing entities | - | 27,936 | - | - | - | - | - | - | - | - |
| Selling, general and administrative expenses | - | 108,710 | - | - | - | - | - | - | - | - |
| Research and development expenses | - | - | - | - | - | - | - | - | - | - |
| Depreciation and amortization | - | 7,059 | - | - | - | - | - | - | - | - |
| Interest expense | - | - | - | - | - | - | - | - | - | - |
| | - | 364,837 | - | - | - | - | - | - | - | - |
| Income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities | (617,007) | 62,107 | - | - | - | - | - | - | - | - |
| Chapter 11 reorganization expenses, net (Provision for) benefit from income taxes | (44,981) | - | - | - | - | - | - | - | - | - |
| Minority interest in income of subsidiary | - | - | - | - | - | - | - | - | - | - |
| Equity in net income of non-filing entities | - | - | - | - | - | - | - | - | - | - |
| Net income | \$ (661,988) | \$ 62,107 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
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| | CB Biomedical, Inc. | Amicon, Inc. | Grace Environmental, Inc. | Grace Chemical Company of Cuba | Southern oil, Resin & Fiberglass, Inc. | Guanica- Caribe Land Development Corporation | Dewey & Almy, LLC | A-1 Bit & Tool Co., Inc. | Grace Tarpon Investors, Inc. | G.C. Limited Partners I, Inc. |
|---|------------------------|--------------|---------------------------------|---|--|---|----------------------|-----------------------------|---------------------------------|----------------------------------|
| Net sales to third parties | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Net sales to non-filing entities | - | - | - | - | - | - | - | - | - | - |
| Net sales to filing entities | - | - | - | - | - | - | - | - | - | - |
| Interest and royalties from non-filing entities, net | - | - | - | - | - | - | - | - | - | - |
| Interest and royalties from filing entities, net | - | - | - | - | - | - | - | - | - | - |
| Other income | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - |
| Cost of goods sold to third parties | - | - | - | - | - | - | - | - | - | - |
| Cost of goods sold to non-filing entities | - | - | - | - | - | - | - | - | - | - |
| Cost of goods sold to filing entities | - | - | - | - | - | - | - | - | - | - |
| Selling, general and administrative expenses | - | - | - | - | - | - | - | - | - | - |
| Research and development expenses | - | - | - | - | - | - | - | - | - | - |
| Depreciation and amortization | - | - | - | - | - | - | - | - | - | - |
| Interest expense | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - |
| Income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities | - | - | - | - | - | - | - | - | - | - |
| Chapter 11 reorganization expenses, net (Provision for) benefit from income taxes | - | - | - | - | - | - | - | - | - | - |
| Minority interest in income of subsidiary | - | - | - | - | - | - | - | - | - | - |
| Equity in net income of non-filing entities | - | - | - | - | - | - | - | - | - | - |
| Net Income | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
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| | Monolith Enterprises, Incorporated | Grace Culinary Systems, Inc. | Grace Hotel Services Corporation | Monroe Street, Inc. | Grace H-G Inc. | Hanover Square Corporation | Ecarg, Inc. | W.R. Grace Land Corporation | G C Management, Inc. | Water Street Corporation |
|---|--|---------------------------------|--|------------------------|----------------|----------------------------------|-------------|-----------------------------------|----------------------------|-----------------------------|
| Net sales to third parties | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Net sales to non-filing entities | - | - | - | - | - | - | - | - | - | - |
| Net sales to filing entities | - | - | - | - | - | - | - | - | - | - |
| Interest and royalties from non-filing entities, net | - | - | - | - | - | - | - | - | - | - |
| Interest and royalties from filing entities, net | - | - | - | - | - | - | - | - | - | - |
| Other income | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - |
| Cost of goods sold to third parties | - | - | - | - | - | - | - | - | - | - |
| Cost of goods sold to non-filing entities | - | - | - | - | - | - | - | - | - | - |
| Cost of goods sold to filing entities | - | - | - | - | - | - | - | - | - | - |
| Selling, general and administrative expenses | - | - | - | - | - | - | - | - | - | - |
| Research and development expenses | - | - | - | - | - | - | - | - | - | - |
| Depreciation and amortization | - | - | - | - | - | - | - | - | - | - |
| Interest expense | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - |
| Income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities | - | - | - | - | - | - | - | - | - | - |
| Chapter 11 reorganization expenses, net | - | - | - | - | - | - | - | - | - | - |
| (Provision for) benefit from income taxes | - | - | - | - | - | - | - | - | - | - |
| Minority interest in income of subsidiary | - | - | - | - | - | - | - | - | - | - |
| Equity in net income of non-filing entities | - | - | - | - | - | - | - | - | - | - |
| Net income | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
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| | Del Taco Restaurants, Inc. | W.R. Grace Capital Corporation | Gloucester New Communities Company, Inc. | Creative Food N' Fun Company | Grace PAR Corporation | Grace A-B Inc. | Homco International, Inc. | GPC Thomasville Corp. | Grace Ventures Corp. | Grace Energy Corporation |
|---|----------------------------------|--------------------------------------|---|------------------------------------|--------------------------|----------------|---------------------------------|-----------------------------|-------------------------|-----------------------------|
| Net sales to third parties | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Net sales to non-filing entities | - | - | - | - | - | - | - | - | - | - |
| Net sales to filing entities | - | - | - | - | - | - | - | - | - | - |
| Interest and royalties from non-filing entities, net | - | - | - | - | - | - | - | - | - | - |
| Interest and royalties from filing entities, net | - | - | - | - | - | - | - | - | - | - |
| Other income | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - |
| Cost of goods sold to third parties | - | - | - | - | - | - | - | - | - | - |
| Cost of goods sold to non-filing entities | - | - | - | - | - | - | - | - | - | - |
| Cost of goods sold to filing entities | - | - | - | - | - | - | - | - | - | - |
| Selling, general and administrative expenses | - | - | - | - | - | - | - | - | - | - |
| Research and development expenses | - | - | - | - | - | - | - | - | - | - |
| Depreciation and amortization | - | - | - | - | - | - | - | - | - | - |
| Interest expense | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - |
| Income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities | - | - | - | - | - | - | - | - | - | - |
| Chapter 11 reorganization expenses, net (Provision for) benefit from income taxes | - | - | - | - | - | - | - | - | - | - |
| Minority interest in income of subsidiary | - | - | - | - | - | - | - | - | - | - |
| Equity in net income of non-filing entities | - | - | - | - | - | - | - | - | - | - |
| Net income | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W.R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
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| | GEC Management Corporation | Grace Offshore Company | Coalgrace, Inc. | Grace A-B II Inc. | Grace H-G II Inc. | Coalgrace II, Inc. | Gracocoal II, Inc. | Gracoal, Inc. | Grace Drilling Company | Grace Petroleum Libya Incorporated |
|---|----------------------------------|------------------------------|-----------------|----------------------|----------------------|-----------------------|-----------------------|---------------|---------------------------|---|
| Net sales to third parties | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Net sales to non-filing entities | - | - | - | - | - | - | - | - | - | - |
| Net sales to filing entities | - | - | - | - | - | - | - | - | - | - |
| Interest and royalties from non-filing entities, net | - | - | - | - | - | - | - | - | - | - |
| Interest and royalties from filing entities, net | - | - | - | - | - | - | - | - | - | - |
| Other income | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - |
| Cost of goods sold to third parties | - | - | - | - | - | - | - | - | - | - |
| Cost of goods sold to non-filing entities | - | - | - | - | - | - | - | - | - | - |
| Cost of goods sold to filing entities | - | - | - | - | - | - | - | - | - | - |
| Selling, general and administrative expenses | - | - | - | - | - | - | - | - | - | - |
| Research and development expenses | - | - | - | - | - | - | - | - | - | - |
| Depreciation and amortization | - | - | - | - | - | - | - | - | - | - |
| Interest expense | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - |
| Income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities | - | - | - | - | - | - | - | - | - | - |
| Chapter 11 reorganization expenses, net | - | - | - | - | - | - | - | - | - | - |
| (Provision for) benefit from income taxes | - | - | - | - | - | - | - | - | - | - |
| Minority interest in income of subsidiary | - | - | - | - | - | - | - | - | - | - |
| Equity in net income of non-filing entities | - | - | - | - | - | - | - | - | - | - |
| Net income | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W.R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities
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| | Axial Basin Ranch Company | Hayden-Gulch West Coal Company | H-G Coal Company | Eliminations between Filing Entities | Conversion to Equity Method | COMBINED FILING ENTITIES |
|---|---------------------------------|--------------------------------------|---------------------|--|--------------------------------|-----------------------------|
| Net sales to third parties | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 70,711,100 |
| Net sales to non-filing entities | - | - | - | - | - | 11,205,942 |
| Net sales to filing entities | - | - | - | (231,293) | - | - |
| Interest and royalties from non-filing entities, net | - | - | - | - | - | 3,348,303 |
| Interest and royalties from filing entities, net | - | - | - | (31) | - | - |
| Other income | - | - | - | - | - | (150,000) |
| | - | - | - | (231,324) | - | 85,115,346 |
| Cost of goods sold to third parties | - | - | - | - | - | 44,755,669 |
| Cost of goods sold to non-filing entities | - | - | - | - | - | 8,468,945 |
| Cost of goods sold to filing entities | - | - | - | (231,293) | - | - |
| Selling, general and administrative expenses | - | - | - | - | - | 17,169,936 |
| Research and development expenses | - | - | - | - | - | 2,984,044 |
| Depreciation and amortization | - | - | - | - | - | 4,398,445 |
| Interest expense | - | - | - | - | - | 2,067,629 |
| | - | - | - | (231,293) | - | 79,844,668 |
| Income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities | - | - | - | (31) | - | 5,270,678 |
| Chapter 11 reorganization expenses, net | - | - | - | - | - | (928,975) |
| (Provision for) benefit from income taxes | - | - | - | - | - | (4,226,534) |
| Minority interest in income of subsidiary | - | - | - | - | - | - |
| Equity in net income of non-filing entities | - | - | - | - | 7,121,183 | 7,121,183 |
| Net income | \$ - | \$ - | \$ - | \$ (31) | \$ 7,121,183 | \$ 7,236,352 |

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.